

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

LLOYD J. HELLER,

Plaintiff,

vs.

GOLDIN RESTRUCTURING FUND, L.P., GOLDIN  
CAPITAL PARTNERS, L.P., GOLDIN CAPITAL  
MANAGEMENT, L.P., GOLDIN ASSOCIATES,  
L.L.C., HARRISON J. GOLDIN, DAVID PAUKER,  
and LAWRENCE J. KRULE,

Defendants.

Civil Action No. 07 CV3704

Judge Kenneth Karas

**STIPULATION**

It is hereby stipulated and agreed by and between the undersigned counsel for the parties to this action that the defendants Goldin Restructuring Fund, L.P., Goldin Capital Partners, L.P., Goldin Capital Management, L.P., Goldin Associates, L.L.C., Harrison J. Goldin, David Pauker, and Lawrence J. Krule shall have until Friday, August 3, 2007 to answer, move, or otherwise respond to the Complaint.

DATED: New York, New York  
June 29, 2007

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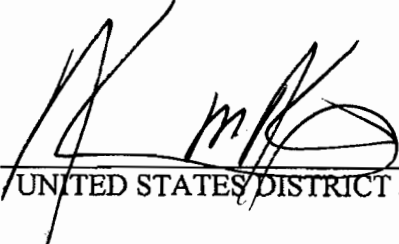
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Attorneys for Plaintiff

SO ORDERED:

  
\_\_\_\_\_  
UNITED STATES DISTRICT JUDGE

Dated: New York, New York  
7/03/, 2007